

C. Form of Pretrial Memorandum for Use in Employment Discrimination Cases

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
[indicate] DIVISION

Plaintiff,
v. Civil Action No.
Defendant.

PRETRIAL MEMORANDUM

Attorney for plaintiff [Indicate name and phone number of trial attorney]:

Plaintiff's brief summary of claim and statement of employment action:

Attorney for defendant [Indicate name and phone number of trial attorney]:

Defendant's brief summary of defenses and statement of employment action:

[Plaintiff's counsel will complete Part A, Plaintiff's Summary of Damages, and Defendant's counsel will complete Part B, Defendant's Summary of Damages, Assuming Liability. As indicated in the title to Part B, Defendant's counsel must complete the section using the assumption of liability, even though Defendant disputes liability.]

Part A. Plaintiff's Summary of Damages

1. Lost Wages and Benefits: [For each year for which damages are claimed, indicate: (A) the total wages and benefits that would have been earned working for Defendant but for the discrimination, (B) the total wages, benefits, and other income earned in substitute employment that Plaintiff was able to obtain, (C) additional wages and benefits Defendant maintains Plaintiff could have earned, and (D) the difference between (A) and the total of [(B) + (C)].

	A Amounts Lost Due to Year ¹⁸ Discrimination	B Amounts Earned in Substitute Employment	C Additional Amounts Could Have Earned	D Difference (A-(B+C))
19	_____	_____	_____	_____
19	_____	_____	_____	_____
			Total Lost Wages & Benefits:	\$ _____
2.	(a) Attorneys Fees (to date):			\$ _____
	(b) Costs (to date):			\$ _____
3.	Do you claim:			
	(a) Pain, suffering, emotional injury, etc.? Yes__ No__ If yes, how much?			\$ _____
	(b) Punitive or liquidated (double) damages? Yes__ No__ If yes, how much?			\$ _____
	(c) Pre-judgment interest? ¹⁹ Yes__ No__ If yes, how much?			\$ _____
4.	Do you claim any other kinds of damage? Yes__ No__ If yes, what kind and how much? _____			\$ _____
5.	Total Amount Claimed:			\$ _____

¹⁸Only two years shown. Use the appropriate number of years in completing the form.

¹⁹The inclusion of both liquidated damages and pre-judgment interest in this form is not intended to suggest that both are or are not recoverable.

Part B. Defendant's Summary of Damages, Assuming Liability [*This portion is to be completed in good faith even though Defendant disputes liability.*]

1. [*For each year for which damages are claimed, indicate (A) the total wages and benefits that would have been earned working for Defendant but for the discrimination, (B) the total wages, benefits, and other income earned in substitute employment that Plaintiff was able to obtain, (C) additional wages and benefits Defendant maintains Plaintiff could have earned, (D) other amounts received, such as disability or pension payments, and (E) the difference between (A) and the total of (B) + (C) + (D).*]

	A	B	C	D	E
	Amounts Lost Due to Discrimination	Amounts Earned in Substitute Employment	Additional Amounts Could Have Earned	Other Amounts Received	Difference (A-(B+C+D))
Year ²⁰					
19_____	_____	_____	_____	_____	_____
19_____	_____	_____	_____	_____	_____
		Total Lost Wages & Benefits:			\$_____

2. Does the Defendant dispute the amount claimed for attorney's fees and costs?
Yes__No__ If yes, explain, giving estimated amount due:

_____ \$_____

3. Does the Defendant dispute the amount claimed for pain, suffering, emotional injury, etc.?
Yes__No__ If yes, explain, giving estimated amount due:

_____ \$_____

4. Does the Defendant dispute the claim for pre-judgment interest?
Yes__No__ If yes, explain, giving estimated amount due:

_____ \$_____

5. Does the Defendant dispute the claim for punitive damages?
Yes__No__ If yes, explain, giving estimated amount due:

_____ \$_____

²⁰Only two years are shown. Use the appropriate number of years in completing the form.

6. Does the Defendant dispute any other claims for damages made by the Plaintiff?
Yes__No__ If yes, explain, giving estimated amount due:

\$ _____

7. Total amount owed, assuming liability: \$ _____